# Virtru Secure Share for Banking and Finance

Respect the people. Respect the data.

Banking and financial services circulate sensitive business and personal information on a daily basis-information that has real-life consequences in event of a breach. Attempts to securely share files internally and externally have become tedious, and tend to slow down workflows in a fast-paced industry-until now.

Virtru Secure Share is an encrypted file-sharing platform that allows you, your financial institution, and your customers to share and collect the files you need, without friction.





#### What Our Clients Use Secure Share For



# Collecting and Sending Identity Verification Information

Secure Share helps financial organizations facilitate the exchange of Personal Identifiable Information (PII) with security and speed. Our customers can enable file sharing for their clients and other authorized recipients without requiring new accounts, passwords, or software. This makes for a quicker workflow when opening accounts, carrying out transactions, and more.



#### **Meeting Compliance Requirements**

Banks, lenders, and other financial firms are beholden to extensive regulations like: PCI, GLBA, FFIEC, GDPR, CCPA, and others. Secure Share provides our customers uniquely powerful oversight—at any point in time, data owners can grant or revoke access to a file, set expiration dates, or track who has accessed it using the Control Center. Customers avoid complexities with transparent key exchanges that enable easy, secure data sharing with authorized parties and reduced overhead for administrators.



### Sharing and Receiving Sensitive Data with External Collaborators

Virtru customers can confidently rely less on paper forms or other time consuming means of file submission with Secure Share. Our customers use Virtru Secure Share to:

- Receive general loan or mortgage paperwork from lenders
- Collect financial documents such as reports, mergers and acquisitions, and loans from multiple organizations
- Receiving insurance information from clients for claim requests and substantiations

# Inbound and Outbound File Sharing: Key Features

#### **One-Click File Sharing**

Individuals within an organization can share and receive secure files through a personalized link. By clicking on this link, partners, lenders, and clients can submit files that are then encrypted upon upload, transit, and at the destination.



Make your link easily accessible: Add it to your email signature.

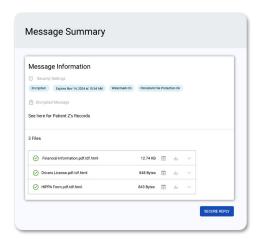
COPY LINK

Links will send files to: alan@acmeholdings.co

#### Embed on Website

Add your link to a webpage to securely collect forms and paperwork.

**COPY EMBED CODE** 



#### **Quick and Seamless User Adoption**

Secure Share runs out of your browser, so there's no need to download any software. All your collaborators (customers, colleagues, or other firms) need is your unique link to share files with or access files from you. Browse and share files directly from your desktop and cloud storage applications.

# **Access Controls For All**

Data owners can grant and revoke access to their sensitive data at any time and manage it with easy-to-apply expiration dates or watermarks on files. Using the Virtru Control Center, admins can set automated security rules, as well as track who has accessed protected data, when, where, and for how long-and can revoke access at any point.



400+

Banking & Finance
Organizations Use Virtru

256-bit AES

**Encryption Protects Your Files** 

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Size limit per file, with no limit on the number of files you share or receive

#### How We Do It

Secure Share is part of <u>Virtru's Data Security Platform</u>, a holistic suite of data protection products and solutions. Like Virtru's other encryption offerings, Secure Share is built on the powerful <u>Trusted Data Format (TDF)</u>, which protects data on the object level throughout its entire lifecycle.

By protecting each file itself with encryption, we allow the data owner complete control and oversight of their data at a granular level. Virtru protects your, your clients' and your partners' data everywhere it flows through your organization: through email, enterprise applications, file sharing solutions, and collaboration tools.



To learn more about Secure Share for Banking and Finance and how Virtru can assist you, visit:

www.virtru.com/financial-services